

SC Oltchim SA Ramnicu Valcea

SUBSCRIPTION FORM
for corporate entities

S.C. _____, Tax No. _____, registered at the Commerce Register under the no._____/_____/_____, headquartered in _____, street _____, no. __, county_____, legally represented by _____, holding the function of _____, represented by (the name of the empowered person) _____, identified with ID card no. _____.

Holding a no. of _____ shares issued by SC Oltchim SA at the registration date of 28.10.2008, I want to subscribe a no. of _____ new shares at the price of 0,1 lei/share (face value), in accordance with the decision of the Extraordinary General Meeting of Shareholders of SC Oltchim SA from the date of 10.10.2008, from a total no. of _____ shares that I have the right to subscribe.

The sum of _____ lei, representing the value of my subscription, I bind myself to pay in the account RO30BTRL0390120253025200 opened at Transilvania Bank Branch Valcea, and its proof together with the subscription form and other papers requested in the "Subscription Procedure" to send to the headquarters of SC Oltchim SA, no later than the last day of the subscription period, which is 27.11.2008.

On the subscription date I paid for all the subscribed shares and I prove this with the bank payment order/cash deposit paper _____, annex to the present subscription form.

I state that I read the information from the "Subscription Procedure", available on the web page of SC Oltchim SA (www.oltchim.ro), of the Bucharest Stock Exchange (www.bvb.ro) and that of SSIF Broker SA (www.ssifbroker.ro).

I state that, if the paid sum resulting from the bank payment order/cash deposit paper is smaller than the value of the number of shares that I have the right to, I agree with the recalculation made by SC Oltchim SA of the number of new shares that can be subscribed for the value of the paid sum.

I agree that any sum that surpasses the value of subscribed shares to be returned in the bank account _____ opened in the name _____ at _____.

Subscription date _____

Name and forename _____

Signature and stamp _____