

SC Oltchim SA Ramnicu Valcea

**SUBSCRIPTION FORM**  
**for private individuals**

Name and forename \_\_\_\_\_, ID card no. \_\_\_\_\_,  
identified with BI/CI series \_\_\_\_\_, no \_\_\_\_\_ issued by \_\_\_\_\_ on  
the date of \_\_\_\_\_, address: city \_\_\_\_\_, street \_\_\_\_\_,  
no \_\_\_\_\_, county \_\_\_\_\_, phone no \_\_\_\_\_, represented by (the name of the  
empowered person) \_\_\_\_\_, identified with ID card no.  
\_\_\_\_\_.

Holding a no. of \_\_\_\_\_ shares issued by SC Oltchim SA at the registration date  
of 28.10.2008, I want to subscribe a no. of \_\_\_\_\_ new shares at the price of 0,1  
lei/share (face value), in accordance with the decision of the Extraordinary General  
Meeting of Shareholders of SC Oltchim SA from the date of 10.10.2008, from a total no.  
of \_\_\_\_\_ shares that I have the right to subscribe.

The sum of \_\_\_\_\_ lei, representing the value of my subscription, I bind  
myself to pay in the account RO30BTRL0390120253025200 opened at Transilvania Bank  
Branch Valcea, and its proof together with the subscription form and other papers  
requested in the "Subscription Procedure" to send to the headquarters of SC Oltchim  
SA, no later than the last day of the subscription period, which is 27.11.2008.

On the subscription date I paid for all the subscribed shares and I prove this with the  
bank payment order/cash deposit paper \_\_\_\_\_, annex to the present  
subscription form.

I state that I read the information from the "Subscription Procedure", available on the  
web page of SC Oltchim SA ([www.oltchim.ro](http://www.oltchim.ro)), of the Bucharest Stock Exchange  
([www.bvb.ro](http://www.bvb.ro)) and that of SSIF Broker SA ([www.ssifbroker.ro](http://www.ssifbroker.ro)).

I state that, if the paid sum resulting from the bank payment order/cash deposit paper is  
smaller than the value of the number of shares that I have the right to, I agree with the  
recalculation made by SC Oltchim SA of the number of new shares that can be  
subscribed for the value of the paid sum.

I agree that any sum that surpasses the value of subscribed shares to be returned in the  
bank account \_\_\_\_\_ opened in the name  
\_\_\_\_\_ at \_\_\_\_\_.

Subscription date \_\_\_\_\_

Name and forename \_\_\_\_\_

Signature \_\_\_\_\_