



# OLTCHIM



Strada Uzinei Nr.1, Râmnicu Vâlcea, 240050, România  
Tel: +40-(0)-250-701200 Fax: +40-(0)-250-735030  
www.oltchim.ro

Nr. înregistrare Registrul Comerțului: J/38/219/18.04.1991  
Cod unic de înregistrare: RO 1475261

In reorganizare judiciara  
In judicial reorganisation  
En redressement

Registration no.6343/09.06.2017

To,

**Bucharest Stock Exchange**

**Financial Supervisory Authority**

**Financial Instruments and Investments Sector**

**Current report according to N.S.C Regulation no.1/2006**

**Date of report: June 08, 2017**

**Name of the company: Oltchim S.A. Rm. Vâlcea**

**Fax number: 0250/735030/736188**

**Phone number: 0250/701200**

**Unique Registration Code:RO1475261**

**Trade Register Number: J38/219/1991**

**Subscribed and paid up capital: 34.321.138,30 lei**

**Regulated market where the issued securities are traded: BSE, Standard Category, market symbol OLT**

**Event to be reported:**

**Information in the Insolvency File**

Oltchim SA, a company in judicial reorganization, informs the shareholders and those interested that at the deadline of 07.06.2017, in the insolvency file no. 887/90/2013 before the Valcea Court, the court granted a new term of trial to confirm the amendment of the reorganization plan on 21 June 2017, in order to settle the intervention request made by Mr. Rotaru Constantin.

We remind that the amendment of the plan concerns only the sale method of Oltchim SA (all other provisions of the plan remain in force), meaning that the tender and the sale will be on operational assets bundles and not by the way of transfer of assets and current business on Oltchim SPV, whereas initially approved method does not observe, in the opinion of the European Union, the principle of economic discontinuity, which involves the risk of recovering the alleged aid from the buyer (s).

**Legal Administrator**  
**ROMINSOLV SPRL**

**Legal Administrator**  
**BDO BUSINESS RESTRUCTURING SPRL**

**Special Administrator**  
**Bogdan Stănescu**

**Deputy General Manager**  
**Victor Avram**

**Economic Manager**  
**Alin Smeu**