



1 Uzinei Street, Ramnicu Valcea, 240050, Romania
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www.oltchim.ro

Registration number: J/38/219/18.04.1991

Unic registration code: RO 1475261

Societate în reorganizare judiciară, in judicial reorganisation, en redressement

Registration no:10797/23.04.2019

To:

**Bucharest Stock Exchange
Financial Supervisory Authority
Financial Instruments and Investors Sector**

Current report according to the provisions of art. 234, letter o) FSA Regulation no. 5/2018 on Issuers of Financial Instruments and Market Operations

Date of report: April 23, 2019

Name of the company: Oltchim S.A. Rm. Valcea

Registered office: Rm. Valcea, 1 Uzinei Street

Fax number: 0250/735030/736188

Phone number: 0250/701200

Unique Registration Code: RO1475261

Trade Register Number: J38/219/1991

The European Unique Identifier (EUID): ROONRCJ38/219/1991

Legal Entity Identifier (LEI): 254900KXPD2OOC2LLX56

Subscribed and paid up capital: 34,321,138.30 lei

Regulated market on which the issued shares are traded: BSE, market symbol OLT

Event to be reported:

Opening bankruptcy proceedings against Oltchim S.A.

The Consortium of Judicial Administrators of Oltchim S.A. announces that it filed on 23.04.2019 with the Vâlcea Court, in file no. 887/90/2013, the Report regarding the state of implementation of the Reorganization Plan of Oltchim S.A. business requesting the court to note that the term of the implementation of the reorganization plan expired on 22.04.2019 and to order the opening of the bankruptcy procedure against Oltchim S.A.

We mention that today the Report will be published in the Insolvency Proceedings Bulletin.

The next procedural term is 08.05.2019.

**Legal Administrator
ROMINSOLV SPRL**

**Legal Administrator
BDO BUSINESS RESTRUCTURING SPRL**

**Special Administrator
Bogdan Stănescu**